

The Company covenants (1) that except as to that part of the property hereby conveyed which may be hereafter acquired, the Company is now well seized of the premises, property, and rights herein conveyed, and has good right, full power and lawful authority to grant, bargain and sell, and to convey and mortgage the same in the manner and form herein done or intended, and that it has and, subject to the provisions hereof, will preserve good and indefeasible title to all said property and will warrant and forever defend the same to the Trustee against the claims of all persons whomsoever. (2) That there are not outstanding and that the Company will not at any time create or allow to accrue or exist, any liens prior to the lien of this Supplemental Mortgage and/or said First and Refunding Mortgage upon the property hereby conveyed, except the mortgages or deeds of trust hereinbefore referred to, and any mortgage or mortgages upon any property hereafter acquired by the Company, which may exist at the date of the acquisition of such property by the Company.

ARTICLE FOUR.

SECTION 1. In order to facilitate the recording or filing of this Supplemental Mortgage, the same may be simultaneously executed in several counterparts, each of which shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

SECTION 2. The recitals herein contained are made by the Company, and not by the Trustee, which assumes no responsibility therefor.

IN WITNESS WHEREOF, the Southern Public Utilities Company, the party of the first part hereto, has caused this Supplemental Mortgage to be signed in its name and behalf by its President or one of its Vice-Presidents, and has caused its corporate seal to be hereto affixed, and to be attested by its Secretary or one of its Assistant Secretaries; and The Farmers' Loan and Trust Company has likewise caused this Supplemental Mortgage to be signed in its name and behalf by its President or one of its Vice-Presidents, and has caused its corporate seal to be hereto affixed and the same to be attested by its Secretary or one of its Assistant Secretaries, all as of the day and year first above written.

SOUTHERN PUBLIC UTILITIES COMPANY,

By [Signature]
Vice-President.

Attest: [Signature]
Secretary.

Signed, sealed, executed, acknowledged and delivered by SOUTHERN PUBLIC UTILITIES COMPANY in the presence of:

[Signature]
[Signature]

THE FARMERS' LOAN AND TRUST COMPANY,
AS TRUSTEE,

By [Signature]
Vice-President.

Attest: [Signature]
Assistant Secretary.

Signed, sealed, executed, acknowledged and delivered by THE FARMERS' LOAN AND TRUST COMPANY in the presence of:

[Signature]
[Signature]

STATE OF NEW YORK, }
COUNTY OF NEW YORK, } ss.:

I, B. A. GUNN, a Notary Public in and for the County and State aforesaid, do hereby certify that this day personally appeared before me, N. A. COCKE, who being by me duly sworn, says that he is a Vice-President of SOUTHERN PUBLIC UTILITIES COMPANY, and that the seal affixed to the foregoing instrument in writing is the corporate seal of the said corporation, and that the said writing was signed and sealed by him in behalf of said corporation, and by its authority duly given; and the said N. A. COCKE, Vice-President, acknowledged said writing to be the act and deed of said corporation.

Witness my hand and Notarial Seal, this the 22nd day of June, A. D. 1929.



[Signature]
Notary Public, New York County
New York County Clerk's No. 282
New York Register's No. 0-341
Commission expires March 30, 1930

State of New York, }
County of New York, } ss.:

THOMAS M. FARLEY

Clerk of the County of New York, and also Clerk of the Supreme Court for the said County, the same being a Court of Record, having a seal, DO HEREBY CERTIFY, That

No. 30536 Series B

B. A. GUNN

whose name is subscribed to the deposition or certificate of the proof or acknowledgment of the annexed instrument, and thereon written, was, at the time of taking such deposition, or proof and acknowledgment, a Notary Public in and for such County, duly commissioned and sworn, and authorized by the laws of said State, to take depositions and to administer oaths to be used in any Court of said State and for general purposes; and also to take acknowledgments and proofs of deeds, of conveyances for land, tenements or hereditaments in said State of New York. And further, that I am well acquainted with the handwriting of such Notary Public, and verily believe that the signature to said deposition or certificate of proof or acknowledgment is genuine.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of the said County and County, the 22 day of June 1929

STATE OF NEW YORK, }
COUNTY OF NEW YORK, } ss.:

PERSONALLY appeared before me T. J. FLANAGAN and made oath that he saw N. A. COCKE, a Vice-President of the SOUTHERN PUBLIC UTILITIES COMPANY, and W. C. PARKER, the Secretary of said Company, sign, seal and as the act and deed of said corporation, deliver the within written deed of mortgage, and that he with JOHN WALLIS witnessed the due execution thereof.

[Signature]

Subscribed and sworn to before me }
this the 22nd day of June, 1929. }

[Signature]
Notary Public, New York County
New York County Clerk's No. 282
New York Register's No. 0-341
Commission expires March 30, 1930



State of New York, }
County of New York, } ss.:

THOMAS M. FARLEY

Clerk of the County of New York, and also Clerk of the Supreme Court for the said County, the same being a Court of Record, having a seal, DO HEREBY CERTIFY, That

No. 30553 Series B

B. A. GUNN

whose name is subscribed to the deposition or certificate of the proof or acknowledgment of the annexed instrument, and thereon written, was, at the time of taking such deposition, or proof and acknowledgment, a Notary Public in and for such County, duly commissioned and sworn, and authorized by the laws of said State, to take depositions and to administer oaths to be used in any Court of said State and for general purposes; and also to take acknowledgments and proofs of deeds, of conveyances for land, tenements or hereditaments in said State of New York. And further, that I am well acquainted with the handwriting of such Notary Public, and verily believe that the signature to said deposition or certificate of proof or acknowledgment is genuine.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of the said County and County, the 22 day of June 1929



[Signature]
Clerk.